

# GTJAI Assists Seazen in Successfully Issuing US\$300 Million 3-Year Bonds

(Hong Kong, June 19, 2025) Recently, Guotai Junan International Holdings Limited (“GTJAI” or the “Company”, stock code: 1788.HK), a company of Guotai Haitong Group, acted as the lead joint global coordinator, joint bookrunner and joint lead underwriter to assist Seazen Group Limited in the successful issuance of overseas US\$300 million 3-year bonds, which was the first overseas bond issuance by a Chinese private real estate issuer in the past three years.

The successful completion of this transaction fully demonstrated GTJAI's excellent global capital operation capabilities and deep investor network resources in a complex market environment. GTJAI, with its professional pricing ability, efficient execution and strong distribution network, accurately grasped the market window and effectively guided investor sentiment, which not only ensured the smooth issuance of the bonds, but also demonstrated the Company's key role as a leading Chinese investment bank with practical results in assisting high-quality Chinese enterprises in expanding their international financing channels and coping with the challenges of the market.

As the first Chinese private real estate enterprise to restart overseas financing in the past three years, the successful bond issuance of Seazen Group is of ice-breaking significance, which has boosted the market's confidence in Chinese private real estate enterprises and released a positive signal for other high-quality real estate enterprises to restart overseas financing and alleviate the liquidity pressure of the industry.



## About GTJAI

**Guotai Junan International (“GTJAI”, Stock Code: 1788.HK), a company of Guotai Haitong Group**, is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI’s business covers major markets around the world, offering high-quality and diversified comprehensive financial services for clients’ overseas asset allocation. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG “A” rating, Wind ESG “A” rating and SynTao Green Finance “A” rating in ESG. Additionally, its S&P Global ESG score leads 84% of its global peers. The controlling shareholder, Guotai Haitong Securities (Stock Code: 601211.SH; 2611.HK), is the comprehensive financial provider with a long-term, sustainable and overall leading position in the China’s capital markets. For more information about GTJAI, please visit <https://www.gtjai.com>